EFMLG HEARING ON SECURITISATION

Agenda

12 June 2006

(12.30h-17.30h)

Hosted by BNP Paribas
Building 37
Place du Marché Saint-Honoré, Paris

Buffet lunch, 12h30 -13h30

1. Opening address by Mr Hubert de Vauplane, Global Head of Corporate and Investment Banking, Legal, BNP Paribas, EFMLG

2. Introduction by Mr Antonio Sáinz de Vicuña, Chairman of the EFMLG

3. Presentation of the EFMLG project on securitisation
   - State of play and objectives
   - Domestic legal frameworks on securitisation in the EU: legal obstacles and recommendations;
   - European legal framework on securitisation: legal obstacles and recommendations

4. Discussion

5. Tour de table (including regarding the questions sent to the participants to the hearing)

6. Next steps and conclusions